



**SOUTH CHINA SEA  
AND ONE BELT ONE ROAD INITIATIVE:  
HOW TO LINK THEM**

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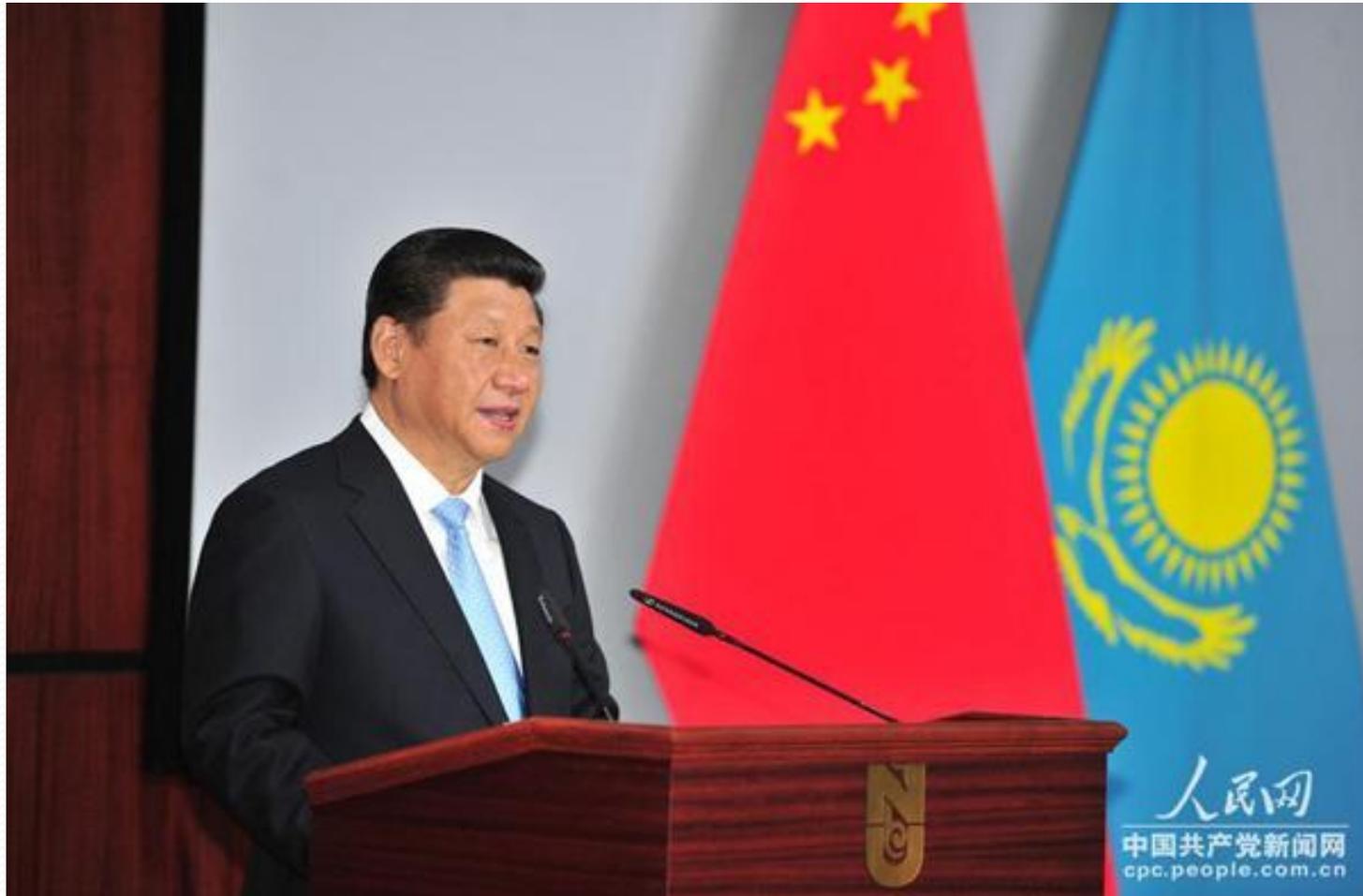
**“Actually there is no way, go person many,  
also then became road” (Lu Xun)**



# Maritime Silk Road



# President Xi proposes a “New Silk Road” at Nazarbayev University (Kazakhstan)



# ONE BELT, ONE ROAD

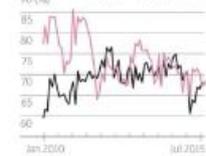
## One Belt, One Road

China has experienced unprecedented growth, going from an inward-looking agricultural country to a global manufacturing powerhouse. 'One Belt, One Road' creates a land and maritime link to China's developing neighbours and beyond and their demand for Chinese-made products and materials.

### Monthly steel capacity utilisation

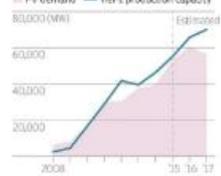
80% utilisation rate is a generally recognised benchmark

90 (%) — China — North America



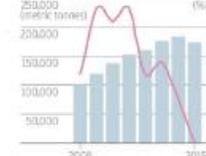
### Chinese photovoltaics manufacturers' production capacity vs demand

■ PV demand — Tier-1 production capacity



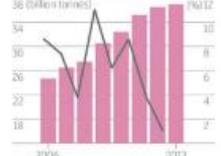
### China cement production (Jan-Sep)

■ Production — Growth rate

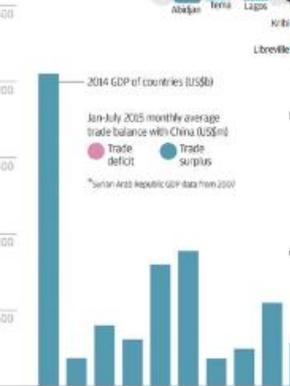
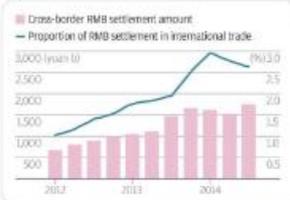


### China raw coal production

■ Production — Growth rate

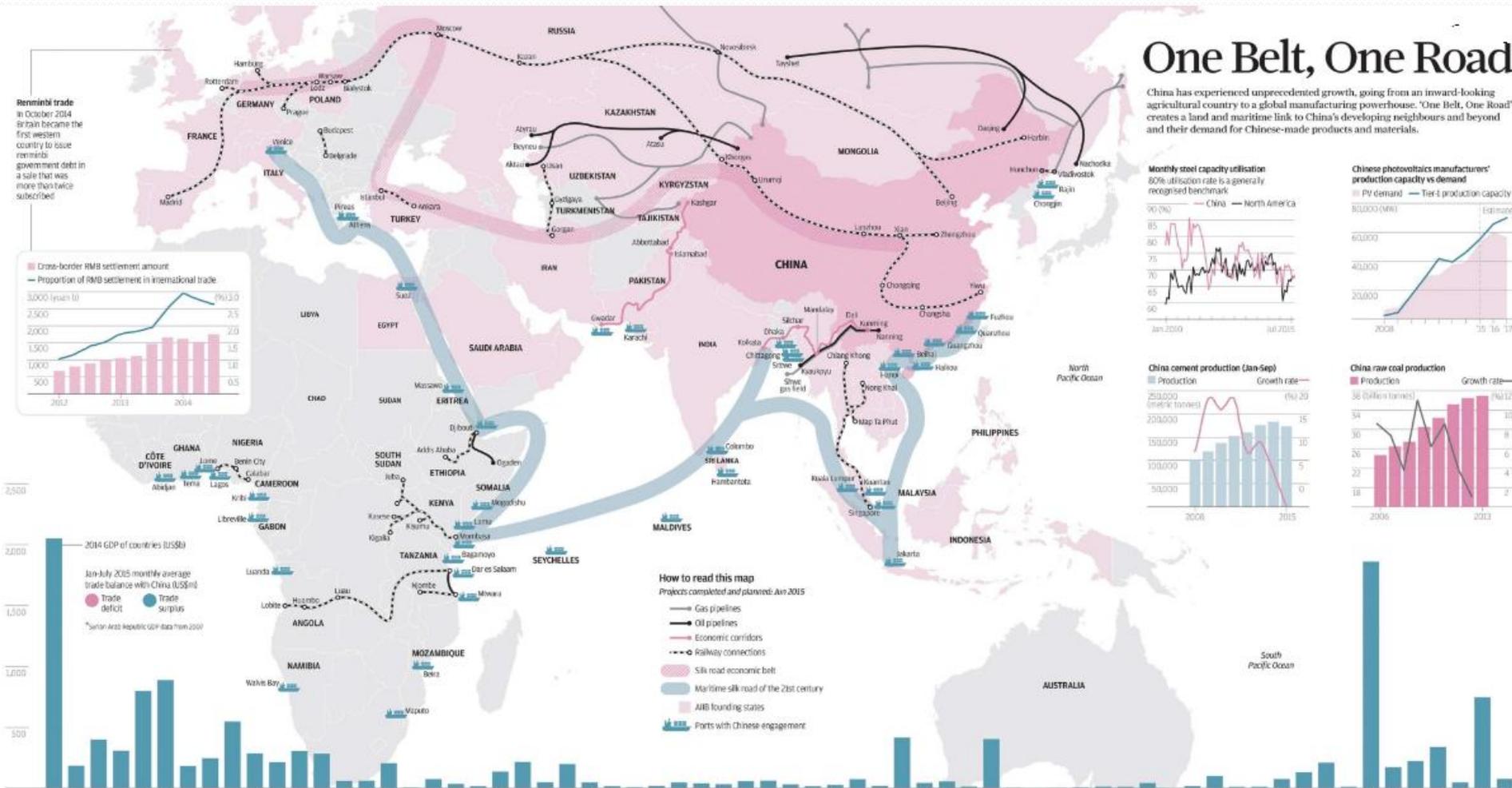


Renminbi trade in October 2014 for the first time became the first western country to issue renminbi government debt in a sale that was more than twice subscribed

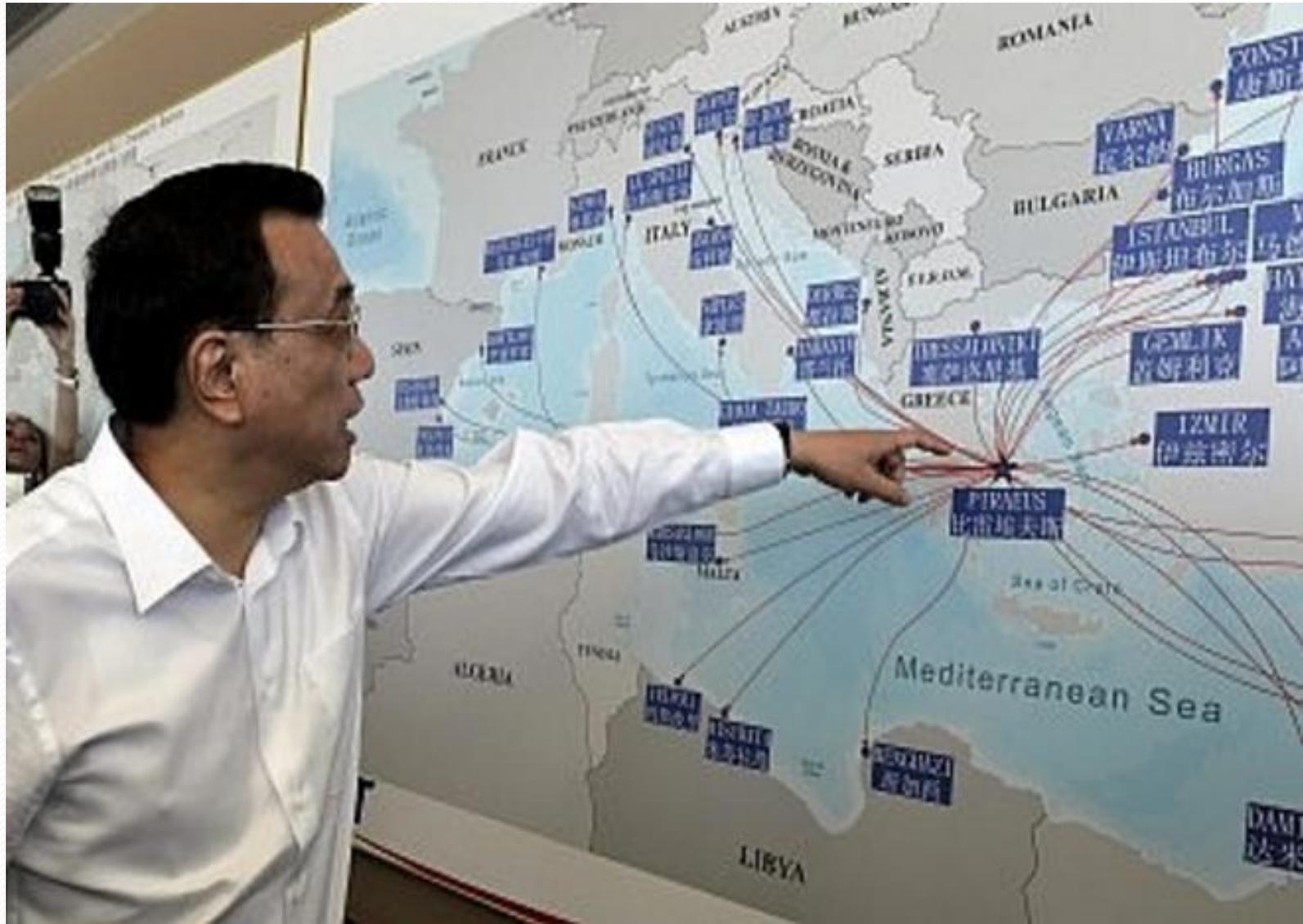


**How to read this map**  
 Projects completed and planned: Jan 2015

- Gas pipelines
- Oil pipelines
- Economic corridors
- Railway connections
- Silk road economic belt
- Maritime silk road of the 21st century
- AIB founding states
- Ports with Chinese engagement



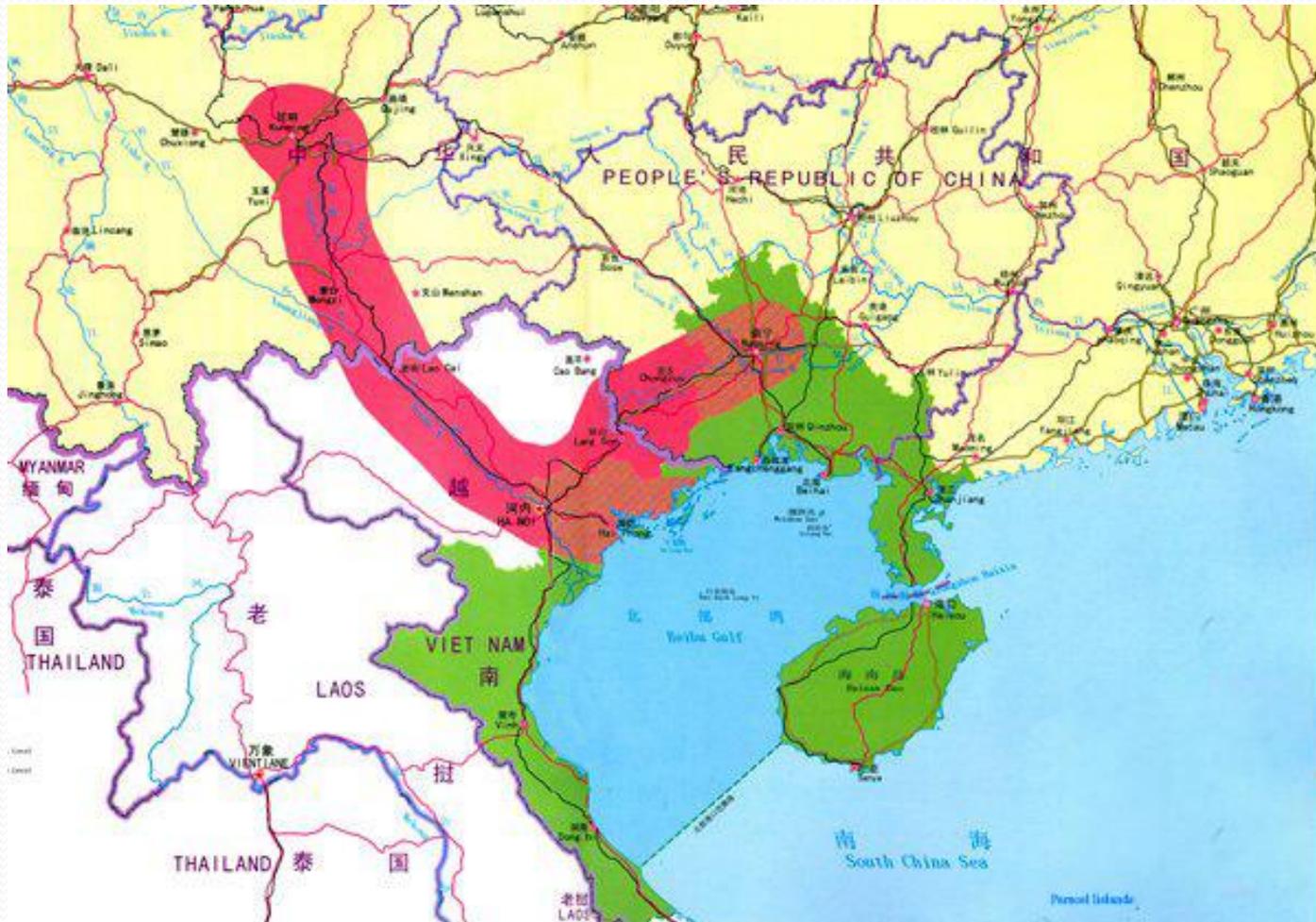
# PM Li Keqiang visits Piraeus Port (Greece) in 2015



Statue of  
“Paracel Team”  
on  
Ly Son Island



# Two Corridors, One Economic Belt (Vietnam – China)



# Two Corridors, One Economic Belt (Vietnam – China)



# Mong Cai Border Gate with China





In September 2016, two countries agreed to conduct connection feasibility studies of OBOR and “Two Corridors, One Economic Belt”.

